

Wednesday, December 07, 2016

Ringkasan Utama

- **Snapshot Global:** Sentimen pasar masih terasa cukup positif dengan kembali adanya kenaikan harga saham finansial di AS. Harga minyak bumi mengalami sedikit 'pull-back' dengan adanya data yang menunjukkan bahwa produksi OPEC bulan November ternyata mencapai rekor tinggi, sebelum adanya persetujuan penurunan karat produksi.
- **Indonesia:** OJK menyatakan bahwa ada kemungkinan pencabutan peraturan 'capping' bunga deposito bank-bank besar yakni Buku III dan Buku IV, kalau likuiditas membaik pasca repatriasi dana tax amnesty.

Analisa Sekilas

- **FX:** USD mengalami kenaikan terhadap mata uang major lainnya, termasuk EUR dan JPY dengan kembali adanya antisipasi kenaikan suku bunga Federal Reserve minggu depan.

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Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13370	EUR-USD	1,0718	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14405,84	GBP-USD	1,2678	DJIA	19251,78	35,54
GBP-IDR	17069,18	USD-JPY	114,02	Nasdaq	5333,00	24,11
JPY-IDR	117,46	AUD-USD	0,7461	Nikkei 225	18360,54	85,55
AUD-IDR	9946,32	NZD-USD	0,7120	STI	2949,12	6,07
CAD-IDR	10083,47	USD-CAD	1,3277	KLCI	1629,73	4,76
SGD-IDR	9423,05	USD-CHF	1,0102	JCI	5272,97	4,66
MYR-IDR	3014,20	USD-NOK	8,4051	Baltic Dry	1186,00	-10,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,20	1Y	6,81			
1 Minggu	4,87	2Y	7,53			
1 Bulan	6,25	5Y	7,69			
3 Bulan	7,04	10Y	8,01			
6 Bulan	7,24	15Y	8,12			
12 Bulan	7,42	20Y	8,15			

For reference only. Source: Bloomberg, OCBC Bank

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Key Economic Indicators

Date	Time	Event	Survey	Actual	Prior	Revised	
12/06/2016 08:00	JN	Labor Cash Earnings YoY	Oct	0.20%	0.10%	0.20%	0.00%
12/06/2016 08:30	TA	CPI YoY	Nov	1.50%	1.97%	1.70%	--
12/06/2016 08:30	AU	BoP Current Account Balance	3Q	-\$13.5b	-\$11.4b	-\$15.5b	-\$15.9b
12/06/2016 09:28	PH	CPI YoY	Nov	2.20%	2.50%	2.30%	--
12/06/2016 09:28	PH	CPI NSA MoM	Nov	0.40%	0.60%	0.20%	--
12/06/2016 11:30	AU	RBA Cash Rate Target	Dec-06	1.50%	1.50%	1.50%	--
12/06/2016 15:00	GE	Factory Orders MoM	Oct	0.60%	4.90%	-0.60%	-0.30%
12/06/2016 15:00	GE	Factory Orders WDA YoY	Oct	1.60%	6.30%	2.60%	2.90%
12/06/2016 16:30	GE	Markit Germany Construction PMI	Nov	--	53.9	52.9	--
12/06/2016 17:10	GE	Markit Germany Retail PMI	Nov	--	49.6	51	--
12/06/2016 17:10	EC	Markit Eurozone Retail PMI	Nov	--	48.6	48.6	--
12/06/2016 17:10	FR	Markit France Retail PMI	Nov	--	47.3	47.5	--
12/06/2016 17:10	IT	Markit Italy Retail PMI	Nov	--	48.8	46.5	--
12/06/2016 18:00	EC	GDP SA QoQ	3Q F	0.30%	0.30%	0.30%	--
12/06/2016 18:00	EC	GDP SA YoY	3Q F	1.60%	1.70%	1.60%	--
12/06/2016 18:00	EC	Household Cons QoQ	3Q	0.30%	0.30%	0.20%	--
12/06/2016 21:30	US	Trade Balance	Oct	-\$42.0b	-\$42.6b	-\$36.4b	-\$36.2b
12/06/2016 21:30	CA	Int'l Merchandise Trade	Oct	-1.70b	-1.13b	-4.08b	-4.38b
12/06/2016 23:00	US	Factory Orders	Oct	2.60%	2.70%	0.30%	0.60%
12/06/2016 23:00	US	Durable Goods Orders	Oct F	3.40%	4.60%	4.80%	--
12/06/2016 23:00	US	Durables Ex Transportation	Oct F	0.50%	0.80%	1.00%	--
12/06/2016 23:00	US	Cap Goods Orders Nondef Ex Air	Oct F	--	0.20%	0.40%	--
12/06/2016 23:00	US	Cap Goods Ship Nondef Ex Air	Oct F	--	-0.10%	0.20%	--
12/07/2016 08:30	AU	GDP SA QoQ	3Q	-0.10%	--	0.50%	--
12/07/2016 08:30	AU	GDP YoY	3Q	2.20%	--	3.30%	--
12/07/2016 12:00	MA	Exports YoY	Oct	-5.60%	--	-3.00%	--
12/07/2016 12:00	MA	Trade Balance MYR	Oct	7.91b	--	7.56b	--
12/07/2016 13:00	JN	Leading Index CI	Oct P	101.4	--	100.3	--
12/07/2016 13:00	JN	Coincident Index	Oct P	114.1	--	112.7	--
12/07/2016 13:30	AU	Foreign Reserves	Nov	--	--	A\$64.9b	--
12/07/2016 15:00	GE	Industrial Production SA MoM	Oct	0.80%	--	-1.80%	--
12/07/2016 15:00	GE	Industrial Production WDA YoY	Oct	1.60%	--	1.20%	--
12/07/2016 15:00	MA	Foreign Reserves	Nov-30	--	--	\$98.3b	--
12/07/2016 15:45	FR	Trade Balance	Oct	-4350m	--	-4769m	--
12/07/2016 16:00	SI	Automobile COE Open Bid Cat A	Dec-07	--	--	50951	--
12/07/2016 16:00	TA	Trade Balance	Nov	\$3.08b	--	\$4.38b	--
12/07/2016 16:00	TA	Exports YoY	Nov	9.30%	--	9.40%	--
12/07/2016 16:00	SI	Automobile COE Open Bid Cat B	Dec-07	--	--	53001	--
12/07/2016 16:00	TA	Imports YoY	Nov	6.00%	--	19.50%	--
12/07/2016 16:30	UK	Halifax House Prices MoM	Nov	0.20%	--	1.40%	--
12/07/2016 16:30	UK	Halifax House Price 3Mths/Year	Nov	5.90%	--	5.20%	--
12/07/2016 17:00	IT	Unemployment Rate Quarterly	3Q	11.60%	--	11.50%	--
12/07/2016 17:00	IN	RBI Repurchase Rate	Dec-07	6.00%	--	6.25%	--
12/07/2016 17:00	IN	RBI Reverse Repo Rate	Dec-07	5.50%	--	5.75%	--
12/07/2016 17:00	IN	RBI Cash Reserve Ratio	Dec-07	4.00%	--	4.00%	--
12/07/2016 17:00	SI	Foreign Reserves	Nov	--	--	\$251.36b	--
12/07/2016 17:30	UK	Industrial Production MoM	Oct	0.20%	--	-0.40%	--
12/07/2016 17:30	UK	Industrial Production YoY	Oct	0.50%	--	0.30%	--
12/07/2016 17:30	UK	Manufacturing Production MoM	Oct	0.20%	--	0.60%	--
12/07/2016 17:30	UK	Manufacturing Production YoY	Oct	0.70%	--	0.20%	--
12/07/2016 20:00	US	MBA Mortgage Applications	Dec-02	--	--	-9.40%	--
12/07/2016 23:00	CA	Bank of Canada Rate Decision	Dec-07	0.50%	--	0.50%	--
12/07/2016 23:00	UK	NIESR GDP Estimate	Nov	0.40%	--	0.40%	--
12/07/2016	HK	Foreign Reserves	Nov	--	--	\$383.1b	--
12/07/2016	CH	Foreign Reserves	Nov	\$3060.7b	--	\$3120.7b	--
12/07/2016	ID	Foreign Reserves	Nov	--	--	\$115.04b	--
12/07/2016	PH	Foreign Reserves	Nov	--	--	\$85.8b	--
12/07/2016 12/13	VN	Domestic Vehicle Sales YoY	Nov	--	--	27.30%	--

Source: Bloomberg

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